

TRAVIS COUNTY CORPORATIONS' FEE STRUCTURES

<u>Transaction</u>	<u>Type</u>	<u>Fee Type</u>	<u>Amount</u>	<u>Timing</u>
<i>Housing: Multifamily</i>		Application Fee	\$3,000	At application
		Retainer Fee-Issuer/Bond Counsel	\$1,500	At application
		Special Tax Counsel	All expenses	At closing
		GP Counsel	All expenses	At closing
		Issuer FA and/or GP FA	All expenses	At closing
		Issuer Fee - new deal	0.50% of principal	At closing
		Issuer Fee - refunding/reissue	0.50% of principal	At closing
		Annual Admin Fee	0.10% of initial principal	At Anniversary of Issue
<i>Health</i>		Application Fee	\$3,000	At application
		Bond Counsel/Corp Counsel	Total Fees	Retainer at application/Balance at closing
		FA	Total Fees	Retainer at application/Balance at closing
		Issuer Fee - up to \$50 mil	0.50% of principal	At closing
		Issuer Fee - \$50 mil +	0.05% of principal above \$50 mil	At closing
		Annual Admin Fee	0.10% of initial principal	At Anniversary of Issue
<i>Cultural/ Education AND Capital Industrial</i>		Application Fee	\$3,000	At application
		Bond Counsel/Corp Counsel	Total Fees	Retainer at application/Balance at closing
		FA	Negotiable	Retainer at application/Balance at closing
		Issuer Fee	Negotiable	At closing
		Annual Admin Fee	0.10% of initial principal	At Anniversary of Issue
<i>Development Authority: Other</i>		Application Fee	\$3,000	At application
		Bond Counsel/Corp Counsel	Total Fees	Retainer at application/Balance at closing
		FA	Total Fees	Retainer at application/Balance at closing
		Issuer Fee - up to \$10 mil	Negotiable	At closing
		Issuer Fee - \$10 mil +	Negotiable	At closing
		Annual Admin Fee	Depends on Project Type	At Anniversary of Issue
<i>PIDs</i>		Bond Counsel/Corp Counsel	Total Fees	At closing
		FA	Total Fees	At closing
		Issuer Fee - up to \$50 mil*	0.50% of principal	At closing
		Issuer Fee - \$50 mil* +	0.05% of principal above \$50 mil	At closing

*\$50 mil in a single issuance, not an aggregate of multiple tranches.